

Oil & Finance 2009

Wednesday 29. April

HOUR:	DESCRIPTION:
11:30	Registration
12:00	Lunch
	Global Macro Perspective
	Chair John A. Skj. Olaisen, analyst, Carnegie
13:00	Opening remarks Morten E. Lindbäck, chair of the programme committee
13:05	Global Energy Paul Horsnell, managing director and head of commodities research, Barclays Capital
	Development on the NCS
13:45	Consequences for the NCS Liv Monica Stubholt, former state secretary, Ministry of Petroleum and Energy
14:30	Coffee break
15:00	Company experience - Revus Energy Harald Vabø, general manager, Wintershall Norge ASA
15:30	Company experience - Centrica Energy Richard Mew, business development director, Centrica Energy
16:00	Questions
16:15	Coffee break
16:30	Transaction marked: What has happened and why? Ben Monaghan, managing director, EMEA oil and gas, JPMorgan London

HOUR:	DESCRIPTION:
17:15	Portfolio Management on the NCS - A StatoilHydro perspective Arild Dybvig, head of portfolio management EPN, StatoilHydro ASA
17:45	Outside looking in Øystein Noreng, professor of petroleum economics and management, BI Norwegian School of Management
18:15	End of day 1 Aperitif
19:00	Conference Dinner

Thursday 30. April

HOUR:	DESCRIPTION:
08:30	Morning meeting place - coffee/tea
	Financing - E&P
	Chair Harald Erichsen, ABG Sundal Collier
09:00	Monetising the Norwegian Petroleum Tax Regime. Existing and potential debt structures Per Aage Jacobsen, head, project finance & Structured Debt/DnB NOR Energy
09:45	Reserve based lending Olivier Warnan, vice president, BNP Paribas
10:30	Coffee break
11:00	Derivatives Jerome C. Fossy, vice president, Morgan Stanley - Commodities / Arvind Rajpal, executive director, Morgan Stanley - Global Capital markets
12:00	Sustainable capital structure: A company perspective Geoff Turbott, CFO, Lundin
13:00	Lunch