

# Oil & Finance 2014

Wednesday 12. March

| Hour: | Description:                                                                                                                                  |
|-------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| 11:30 | <b>Registration</b>                                                                                                                           |
| 12:00 | <b>Lunch</b>                                                                                                                                  |
|       | <b>Moderator day 1</b><br>John A. Schj. Olaisen                                                                                               |
| 13:00 | <b>Opening remarks</b><br>Morten E Lindbæck                                                                                                   |
| 13:05 | <b>Developments in the Transaction Market</b><br>Anders Witteman, Wittemann E&P Consulting                                                    |
|       | <b>DEVELOPMENT ON THE NCS</b>                                                                                                                 |
| 14:30 | <b>Main Challenges for the Norwegian Petroleum Sector</b><br>Espen Myhra, Deputy Director General, Ministry of Petroleum and Energy           |
| 15:00 | <b>Coffe &amp; mingling</b>                                                                                                                   |
|       | <b>INDUSTRY PERSPECTIVE</b>                                                                                                                   |
|       | <b>3 cases</b>                                                                                                                                |
|       | <b>Case 1</b>                                                                                                                                 |
| 15:30 | <b>Case study: Enquest financing</b><br>Andrew Moorfield, Managing Director Head of EMEA, Scotiabank                                          |
|       | <b>Case 2</b>                                                                                                                                 |
| 16:30 | <b>“Wintershall Norge: Accelerated growth through M&amp;A and exploration success</b><br>Arne Gulliksen, Portfolio Manager, Wintershall Norge |
|       | <b>Case 3</b>                                                                                                                                 |
| 17:00 | <b>High cost level on the NCS - Cost level comparison</b><br>Torstein Sanness, Lundin                                                         |

| <b>HOUR:</b> | <b>DESCRIPTION:</b>                                                    |
|--------------|------------------------------------------------------------------------|
| 17:30        | <b>Summarizing day one</b>                                             |
| 18:00        | <b>Beer tasting</b><br>Thomas Sjøe, Austman - sponsored by Core Energy |
| 19:00        | <b>Dinner</b>                                                          |

Thursday 13. March

| <b>HOUR:</b>            | <b>DESCRIPTION:</b>                                                                                                                                                 |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>INDUSTRY ISSUES</b>  |                                                                                                                                                                     |
| 08:30                   | <b>Coffee &amp; networking</b>                                                                                                                                      |
|                         | <b>Moderator day 2</b><br>Birgitte Arctander Franing                                                                                                                |
| 09:00                   | <b>E&amp;P companies from a Credit Research Perspective</b><br>Knut Vidjeland, Fondsfinans                                                                          |
| 09:15                   | <b>DONG Norge: A decade of growth</b><br>Anders Mørland, Executive Advisor, DONG E&P AS                                                                             |
| 10:00                   | <b>“NOG’s standard documentation for M&amp;A transactions - advantages and challenges”</b><br>Geir Evenshaug & Torkjel Grøndalen, Arntzen de Besche Advokatfirma AS |
| 10:30                   | <b>European M&amp;A with focus on NCS</b><br>Michael Zeier & Ole Gillebo, Goldman Sachs International                                                               |
| 11:00                   | <b>Coffee &amp; networking</b>                                                                                                                                      |
| <b>FINANCIAL ISSUES</b> |                                                                                                                                                                     |
| 11:30                   | <b>Financing growth on the NCS, Berit Henriksen, Global Head Energy, DNB</b>                                                                                        |
| 12:00                   | <b>NCS E&amp;P companies in financial distress - implications for JV partners and creditors",</b><br>Rune Solberg, Partner, Advokatfirmaet Thommessen AS            |

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|-------|--------------|
| 12:30 | Lunch        |