Oil & Finance 2014

Wednesday 12. March

HOUR:	DESCRIPTION:
11:30	**Registration**
12:00	**Lunch**
	Moderator day 1 John A. Schj. Olaisen
13:00	**Opening remarks** Morten E Lindbæck
13:05	**Developments in the Transaction Market** Anders Witteman, Wittemann E&P Consulting
	DEVELOPMENT ON THE NCS
14:30	**Main Challenges for the Norwegian Petroleum Sector** Espen Myhra, Deputy Director General, Ministry of Petroleum and Energy
15:00	**Coffe & mingling**
	INDUSTRY PERSPECTIVE
	3 cases
	Case 1
15:30	**Case study: Enquest financing** Andrew Moorfield, Managing Director Head of EMEA, Scotiabank
	Case 2
16:30	**“Wintershall Norge: Accelerated growth through M&A and exploration success** Arne Gulliksen, Portfolio Manager, Wintershall Norge
	Case 3
17:00	**High cost level on the NCS - Cost level comparison** Torstein Sanness, Lundin

HOUR:	DESCRIPTION:
17:30	**Summarizing day one**
18:00	**Beer tasting** Thomas Sjue, Austman - sponsored by Core Energy
19:00	**Dinner**

Thursday 13. March

HOUR:	DESCRIPTION:
	INDUSTRY ISSUES
08:30	**Coffee & networking**
	Moderator day 2 Birgitte Arctander Franing
09:00	**E&P companies from a Credit Research Perspective** Knut Vidjeland, Fondsfinans
09:15	**DONG Norge: A decade of growth** Anders Mørland, Executive Advisor, DONG E&P AS
10:00	**“NOG’s standard documentation for M&A transactions – advantages and challenges”** Geir Evenshaug & Torkjel Grøndalen, Arntzen de Besche Advokatfirma AS
10:30	**European M&A with focus on NCS** Michael Zeier & Ole Gillebo, Goldman Sachs International
11:00	**Coffee & networking**
	FINANCIAL ISSUES
11:30	**Financing growth on the NCS, Berit Henriksen, Global Head Energy, DNB**
12:00	**NCS E&P companies in financial distress - implications for JV partners and creditors",** Rune Solberg, Partner, Advokatfirmaet Thommessen AS

HOUR:	DESCRIPTION:
12:30	**Lunch**