


Oil & Finance 2019 - “End of rebound or full steam ahead?”

Tuesday 19. March

| HOUR: | DESCRIPTION: |
|--------------|--|
| 11:00 | Registration |
| 11:30 | Lunch |
| | MARKETS AND MACRO ISSUES Chair Day 1: Erlend Brun Bakken, Partner, Schjødt |
| 12:15 | Opening remarks Morten E. Lindbæck, Chair of the Program Committee |
| 12:20 | What has happened? Karl Fredrik Schjøtt-Pedersen, Analyst, ABG Sundal Collier |
| 12:35 | Oil Market Outlook 2019: Back to Balance-For Now Jason Gammel, Equity Research Analyst, Managing Director, Jefferies International Ltd |
| 13:05 | NCS today - OED perspective Gaute Erichsen, Deputy Director General at Ministry of Petroleum and Energy |
| 13:30 | M&A Trends in the North Sea Onursal Soyer, Deputy CEO, Lambert Energy Advisory Ltd |
| 14:00 | Coffee |
| | NORWEGIAN CONTINENTAL SHELF |
| 14:15 | NCS trends and M&A Anders Witteman, Owner, Wittemann E&P Consulting |
| 14:45 | Future generation of NCS field developments Atle Reinseth, VP, Project Development, Equinor |
| 15:15 | Coffee |
| 15:30 | The Other Side of the Hill - Exploring Through the Downturn Chris Elliott, CEO/Exploration Director, Wellesley Petroleum |
| 16:00 | M&A case studies and discussion - what it takes to succeed and lessons learned Chair: Jarand Lønne, Corporate Finance, SpareBank 1 Markets |
| | Helge Nordtorp, Deputy CEO & VP Business Development, Pandion Energy |
| | Knut Evensen, Co-founder and CFO, OKEA |

| HOUR: | DESCRIPTION: | |
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| | Riulf Rustad, Chairman, Noreco | |
| 17:30 | Wine tasting Sponsored by Arctic Securities |  ARCTIC SECURITIES |
| 18:30 | Dinner Dinner Speech- Torstein Sannes | |

Wednesday 20. March

| HOUR: | DESCRIPTION: |
|--------------|---|
| 08:30 | Coffee/Networking |
| | Chair: Day 2: Tore Orm Sitje, Partner, Corporate Finance, Arctic Securities |
| 09:00 | Upstream Oil&Gas Equity Capital Markets Considerations James Cartwright, Managing Director, Morgan Stanley/ Mutlu Guner, Managing Director, Morgan Stanley and Jarand Lønne, Corporate Finance, SpareBank 1 Markets |
| 09:30 | Bond Hans Georg Prahls Reusch, Corporate Finance, Arctic Securities |
| 10:00 | Bank - Update on upstream bank financing Etienne Didier, Group Head, Upstream Oil & Gas, BNP Paribas |
| 10:30 | Coffee break |
| | ALTERNATIVE FINANCING Legal issues |
| 11:00 | Cathrine Hetland, Managing Associate, Thommessen and Ellen Heyerdahl, Partner, Thommessen |
| 11:30 | Viggo Pedersen, Senior Vice President, Offshore Merchant Partners ("The bespoke financier to the E&P industry") |
| 12:00 | Xavier Vénéreau, Head of Producers & Finance, Marketing & Origination- Europe, Africa & Russia, BP |
| 12:30 | Conference summary |
| 12:40 | Lunch |
| 13:40 | End of Conference day 2 |