

# Oil & Finance 2019 - “End of rebound or full steam ahead?”

Tuesday 19. March

<b>HOUR:</b>	<b>DESCRIPTION:</b>
11:00	<b>Registration</b>
11:30	<b>Lunch</b>
	<b>MARKETS AND MACRO ISSUES</b> Chair Day 1: Erlend Brun Bakken, Partner, Schjødt
12:15	<b>Opening remarks</b> Morten E. Lindbæck, Chair of the Program Committee
12:20	<b>What has happened?</b> Karl Fredrik Schjøtt-Pedersen, Analyst, ABG Sundal Collier
12:35	<b>Oil Market Outlook 2019: Back to Balance-For Now</b> Jason Gammel, Equity Research Analyst, Managing Director, Jefferies International Ltd
13:05	<b>NCS today - OED perspective</b> Gaute Erichsen, Deputy Director General at Ministry of Petroleum and Energy
13:30	<b>M&amp;A Trends in the North Sea</b> Onursal Soyer, Deputy CEO, Lambert Energy Advisory Ltd
14:00	<b>Coffee</b>
	<b>NORWEGIAN CONTINENTAL SHELF</b>
14:15	<b>NCS trends and M&amp;A</b> Anders Witteman, Owner, Wittemann E&P Consulting
14:45	<b>Future generation of NCS field developments</b> Atle Reinseth, VP, Project Development, Equinor
15:15	<b>Coffee</b>
15:30	<b>The Other Side of the Hill - Exploring Through the Downturn</b> Chris Elliott, CEO/Exploration Director, Wellesley Petroleum
16:00	<b>M&amp;A case studies and discussion - what it takes to succeed and lessons learned</b> Chair: Jarand Lønne, Corporate Finance, SpareBank 1 Markets

<b>HOUR:</b>	<b>DESCRIPTION:</b>
	<b>Helge Nordtorp, Deputy CEO &amp; VP Business Development, Pandion Energy</b>
	<b>Knut Evensen, Co-founder and CFO, OKEA</b>
	<b>Riulf Rustad, Chairman, Noreco</b>
17:30	<b>Wine tasting</b> Sponsored by Arctic Securities
18:30	<b>Dinner</b> Dinner Speech- Torstein Sannes



Wednesday 20. March

<b>HOUR:</b>	<b>DESCRIPTION:</b>
08:30	<b>Coffee/Networking</b>
	<b>Chair: Day 2: Tore Orm Sitje, Partner, Corporate Finance, Arctic Securities</b>
09:00	<b>Upstream Oil&amp;Gas Equity Capital Markets Considerations</b> James Cartwright, Managing Director, Morgan Stanley/ Mutlu Guner, Managing Director, Morgan Stanley and Jarand Lønne, Corporate Finance, SpareBank 1 Markets
09:30	<b>Bond</b> Hans Georg Prahls Reusch, Corporate Finance, Arctic Securities
10:00	<b>Bank - Update on upstream bank financing</b> Etienne Didier, Group Head, Upstream Oil & Gas, BNP Paribas
10:30	<b>Coffee break</b>
	<b>ALTERNATIVE FINANCING</b> Legal issues
11:00	<b>Cathrine Hetland, Managing Associate, Thommessen and Ellen Heyerdahl, Partner, Thommessen</b>

<b>HOUR:</b>	<b>DESCRIPTION:</b>
11:30	<b>Viggo Pedersen, Senior Vice President, Offshore Merchant Partners ("The bespoke financier to the E&amp;P industry")</b>
12:00	<b>Xavier Vénéreau, Head of Producers &amp; Finance, Marketing &amp; Origination- Europe, Africa &amp; Russia, BP</b>
12:30	<b>Conference summary</b>
12:40	<b>Lunch</b>
13:40	<b>End of Conference day 2</b>