

# Oil & Finance 2023

Wednesday 07. June

<b>HOUR:</b>	<b>DESCRIPTION:</b>
11:00	<b>Lunch and Registration</b>
12:00	<b>Opening remarks</b> Morten E. Lindbæck, Chair of the Program Committee
	<b>Chair:</b> Teodor Sveen-Nilsen, Equity analyst, Sparebank 1 Markets
12:05	<b>Teodor Sveen-Nilsen, Equity analyst, Sparebank 1 Markets, updates on what has happened since last year's conference</b>
12:25	<b>Lars Erik Aamot, Ministry of Petroleum and Energy gives an updated status on the NCS</b>
12:55	<b>Jack Sharples, Oxford Institute for Energy Studies, informs about the European Gas Supply: Recent Developments and Short-Term Outlook</b>
13:25	<b>Greg Roddick, Wood Mackenzie, presents NCS from an international perspective</b>
14:00	<b>Refreshments and Networking</b>
	<b>Chair:</b> Tore Sitje, Partner, Corporate Finance hos Arctic Securities
14:30	<b>Anders Wittemann, Chief analyst, Wittemann E&amp;P Consulting, gives an informative update on NCS trends and opportunities</b>
15:00	<b>Cyryl Federowicz, CFO, PGNiG, will inform us about implementation of the gas strategy on the NCS</b>
15:30	<b>Nicolai Lyngø, CEO, Sval Energi, presents Growth and strategy, keys for success on NCS</b>
16:00	<b>Refreshments and Networking</b>

<b>HOUR:</b>	<b>DESCRIPTION:</b>
16:15	<b>Ida Ianssen Lundh, VP Business Development M&amp;A, OKEA ASA , will update us on Key BD considerations for acquisition of tail end assets</b>
16:45	<b>Jeremy Low, Head of European Oil &amp; Gas, Houlihan Lokey, reflects upon dealing with majors regarding asset deals and exits - what do we see?</b>
17:15	<b>Stig Klausen Engelhart, Bahr, presents an M&amp;A Deal Study on the NCS with a focus on trends and solutions in Norwegian E&amp;P transactions</b>
17:45	<b>Wine tasting</b>
18:45	<b>Dinner</b>

Thursday 08. June

<b>HOUR:</b>	<b>DESCRIPTION:</b>
09:00	<b>OIL &amp; GAS FINANCING - KEY PERSPECTIVES</b> Chair: Jarand Lønne, Head of Natural Resources Investment Banking, SpareBank 1 Markets
09:05	<b>Ananya Modi, Rothschild &amp; Co, Update on E&amp;P financing - international perspectives</b>
09:20	<b>Thomas Bethel, Herbert Smith Freehills LLP &amp; Atle Gabrielsen, Wiersholm, will give a status update of RBLs on the NCS and internationally</b>
09:35	<b>Fridrik Agustsson, Pareto Securities AS, Will inform us about Bond financing for upstream E&amp;P</b>
09:50	<b>Panel discussion</b> Moderator: Jarand Lønne, SpareBank 1 Markets
	<b>Q&amp;A</b>
10:30	<b>Coffee and Networking</b>
	<b>Chair:</b> Joachim M. Bjerke, Partner, Bahr

<b>HOUR:</b>	<b>DESCRIPTION:</b>
11:00	<b>Katrine Jokstad Kvanvik, Senior Legal Counsel Harbour Energy Norge AS &amp; Torkjel Grøndalen, Partner, Schjødt, inform us about CCS and CO2 storage capacity - impacts and opportunities for oil and gas producers on the NCS</b>
11:30	<b>Carole Nakhle, CEO, Crystol Energy, elaborate on Energy markets outlook: expanding production capacity</b>
12:00	<b>Peter Hiorth, Specialist in Oil and gas law, Schjødt, will inform us about transaction structures and approvals under section 10 of the Petroleum Tax Act</b>
12:30	<b>Ingvild Brandal Gaasemyr, Ministry of Finance, comments on approvals under section 10 of the Petroleum Tax Act</b>
12:45	<b>Lunch</b>
13:45	<b>End of conference</b> Have a safe trip home!