

Oil & Finance - The rise of new NCS independents

Tuesday 13. March

HOUR:	DESCRIPTION:
11:00	Registration
11:30	Lunch
	MARKETS AND MACRO ISSUES Chair: Harald Erichsen, ABG Sundal Collier
12:15	Opening remarks Morten E. Lindbæck, Chair of the Program Committee, Ministry of Petroleum and Energy
12:20	What has happened? Andreas Rinde Øverland, Project Manager, Rystad Energy
12:45	Oil Pricing in the Medium Term: Market Management or Market Forces Francis Osborne, Head of Forecasting - Consulting, Argus
13:15	How data liberation will create and shape NCS winners Dr. John Markus Lervik, CEO, Cognite
13:45	Refreshments/networking
	NORWEGIAN CONTINENTAL SHELF AND M&A
14:15	Illegal State Aid? A closer look at Norway's refunds to E&P companies Vidar Løhre, lawyer - finance specialis & Kine Ø. Neslein, lawyer - state aid specialist, Wikborg Rein Advokatfirma AS
14:45	International M&A - focus on the North Sea: Changing Scenery - New Players! Marc Maestracci, Managing Director - Oil & Gas Industry Group, BNP Paribas
15:15	NCS M&A - NCS company landscape changes Anders Wittemann, Wittemann E&P Consulting
15:45	Refreshments/networking

HOUR:	DESCRIPTION:
16:15	BD on NCS - a Statoil perspective Ketil Vestbakke, BD Project Manager, Statoil
16:45	Value proposition for PE-companies on the Norwegian Continental Shelf Khash Mohajerani, Vice President, Blue Water Energy Harald Grøsfjeld, CFO, Mime Petroleum
17:30	Wine tasting sponsored by BNP Paribas
19:30	Dinner

Wednesday 14. March

HOUR:	DESCRIPTION:
08:30	Coffee/networking
	BOND & BANK MARKED Chair: Birgitte Arctander Franing, Arctic Securities
09:00	Financing from a company perspective Thomas Bjørge, CFO, Point Resources
09:30	Bond Financing Alexander Jost, Head of Credit Research, ABG Sundal Collier ASA
10:00	RBL Financing Espen Kvilekval, Global Head, SVP, Head of Oil & Gas, DnB Bank ASA
10:30	Refreshments/networking
	LEGAL ISSUES - SELECTED M&A ISSUES IN ASSETS TRANSACTIONS
11:00	M&A involving tie-back assets - issues to be aware of Torkjel Grøndalen, Partner, & Erlend Bakken, Partner, Michelet & Co
11:30	Unlimited secondary decommissioning liability - challenges in exit situations Thomas K. Svensen, Partner, & Stig Klausen Engelhart, Partner, BAHN

HOUR:	DESCRIPTION:
12:00	Conference Summary
12:30	Lunch
13:30	End of conference day 2