## **Annual Petroleum Economics Conference 2025**

Tuesday 28. October

HOUR:	DESCRIPTION:	
08:30	Registration & Coffee	
09:00	Welcome and Introduction Inger Ubbe, Chair of Program Committee, Norwegian Offshore Directorate	
	HOST AND MODERATOR: Inger Ubbe - Norwegian Offshore Directorate	
09:10	What's Next for the Norwegian Continental Shelf? Gaute Erichsen, Deputy Director General, The Ministry of Energy	
09:35	<b>Oil - As Good as Gold</b> Bjarne Schieldrop, Chief Analyst, Commodities, SEB	
10:00	Perspectives on Energy Demand, European Energy Systems, and Norway's Role as a Reliable Oil and Gas Exporter Torbjørn Kjus, Chief Economist, Aker BP	
10:25	Coffee & Networking	
10:45	Current Trends and Future Outlook in Gas and LNG Market Nadia Martin Wiggen, Director at Svelland Capital	
11:10	Macroeconomic and Energy Market Scenarios Towards 2050 Michel Myhre-Nielsen, VP of Macroeconomic, Geopolitical and Energy market analysis, Equinor	
11:35	The NCS: Entering a New Phase of Opportunities Greg Roddick, Principal Analyst – Europe Research, Wood Mackenzie	

12:20 What's next for the North Sea players? Tore Guldbrandsøy, Partner, Rystad Energy  12:25 Lunch  HOST AND MODERATOR: Benedicte Marie
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Andersen, Aker BP
Who builds, Who pays, Who wins?  A Nordic perspective on CCS market maturity,  risk and value chain readiness  Marianne Bruvoll, Senior Energy Transition Analyst,  Nordea
The Norwegian Continental Shelf for the Next 100 Years Ola Borten Moe, Former Minister of Petroleum and Energy
14:15 Coffee & Networking
Geopolitical and Security Challenges
14:40 A New Geopolitical Reality Stian Jenssen, Aker ASA, Former chief of staff, NATO
Geoeconomics and Energy: The New Paradigm  15:05 Petter Nore, Professor Emeritus, Nord University, and Senior Consultant, Nansen Program, Norad
15:30 Fireside chat - Stian Jenssen & Petter Nore Moderator: Ola Borten Moe
16:00 End of Conference day 1
17:30 Aperitiff

HOUR:	DESCRIPTION:	
18:00	Conference Dinner	

## Wednesday 29. October

HOUR:	DESCRIPTION:
08:30	Coffee & Networking
	HOST AND MODERATOR: Tom Henrik Gulbrandsen, Equinor
09:00	Introduction to Day 2
09:05	Development of the Norwegian Gas Infrastructue and Petoro's Revised Mandates Following State Takeover Kurt Georgsen, EVP Gas Infrastructure, Petoro
09:30	NCS Industry Trends and Opportunities Anders Wittemann, Analyst, Wittemann E&P Consulting
10:10	Critical Minerals: Can Norway Close the Supply Gap? Anette Broch Mathisen Tvedt, CEO and Co-Founder of Adepth Minerals
10:35	Coffee & Networking
10:55	Foresight: Systematically Working With Uncertainties Martin Kruse, Senior Advisor & Futurist, Copenhagen Institute for Futures Studies
11:20	NCS Scenarios Terje Sørenes, Senior Adviser, Norwegian Offshore Directorate
11:45	Lunch

HOUR:	DESCRIPTION:
	HOST AND MODERATOR: Jøran Halsne, ConocoPhillips
12:45	Real Options in Practice: Can Flexibility Make NCS Decisions Uncertainty-Ready? Verena Hagspiel-Janssen, Professor Department of Industrial Economics and Technology Management
13:10	Exploration and Its Wider Benefits: Creating Value Beyond Resources Petter Osmundsen, Professor, University of Stavanger, Section for Industrial Economics
13:35	Nuclear Power in Norway; why, where and when? Susanne Møgster Sperrevik, COO M VEST Energy
14:00	Coffee & Networking
14:20	Increasing Safety and Value Creation with Robots and Drones Thomas Sundvoll, Software Engineer, Equinor
14:45	A New Era on the NCS: Creating Value through Collaboration Stein Erlend Skei, VP Projects & Engineering Harbour Energy
15:10	End of Conference - Have a Safe Trip Home!